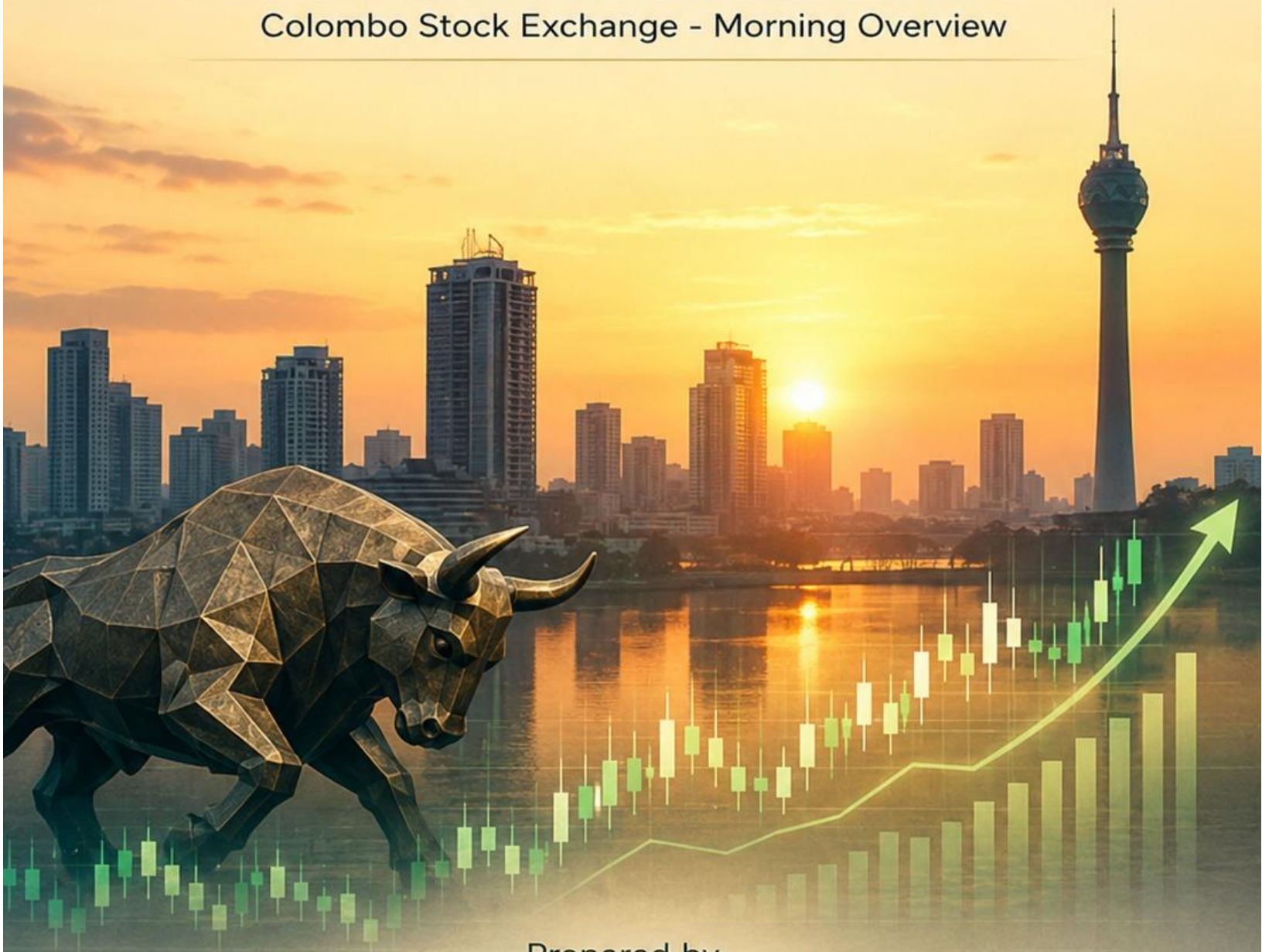


# MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by  
**Senfin Research**

# MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Wednesday, September 2, 2026

| Equity Update               |   |        |        |                   | Global Indices                                                                    |               |   |  |         |
|-----------------------------|---|--------|--------|-------------------|-----------------------------------------------------------------------------------|---------------|---|--|---------|
|                             |   |        |        | 1-Sep             |                                                                                   |               |   |  | 1-Sep   |
|                             |   | Chg    | Chg%   |                   | Developed Markets                                                                 |               |   |  |         |
| ASPI                        | ▼ | -20.38 | -0.10% | 21,318            |  | Dow Jones     | ▼ |  | 52,767  |
| S&P SL 20 Index             | ▼ | -23.23 | -0.39% | 5,986             |  | Euro Stoxx 50 | ▼ |  | 6,369   |
| Total Turnover (LKR)        | ▲ |        |        | 2,321,714,228     |  | FTSE 100      | ▼ |  | 10,789  |
| Market Capitalization (LKR) | ▼ |        |        | 7,728,636,514,144 |  | Nikkei 225    | ▼ |  | 64,296  |
|                             |   |        |        |                   |  | Hang Seng     | ▼ |  | 25,086  |
|                             |   |        |        |                   | Frontier Markets                                                                  |               |   |  |         |
| PER (x)                     |   |        |        | 11.2              |  | VN index      |   |  | 1,832   |
| PBV (x)                     |   |        |        | 1.3               |  | KSE-100       | ▼ |  | 176,467 |
| DY (%)                      |   |        |        | 3.0               |                                                                                   |               |   |  |         |

Source: CSE

Source: Bloomberg

| Exchange Rates |                                                                                     |           |            | Commodities                                                                                                      |             |
|----------------|-------------------------------------------------------------------------------------|-----------|------------|------------------------------------------------------------------------------------------------------------------|-------------|
|                |                                                                                     |           |            | 1-Sep                                                                                                            |             |
| (LKR per unit) |                                                                                     | TT Buying | TT Selling | Type                                                                                                             |             |
| USD            |    | \$ 323.5  | 332.5      |  Gold (USD/t.oz)                | ▼ 4,338     |
| GBP            |    | £ 437.0   | 451.5      |  Gold (LKR/t.oz)                | ▲ 1,455,987 |
| EUR            |    | € 374.3   | 387.4      |  Brent Crude Oil (USD/Bbl)      | ▲ 96        |
| JPY            |   | ¥ 2.0     | 2.1        |  Copper (USD/Lbs)              | ▼ 652       |
| CNY            |  | ¥ 47.6    | 50.1       |  Cotton (USD/Lbs)             | ▼ 90        |
| INR            |  | ₹ 3.5     | 3.5        |  Aluminium (USD/MT)           | ▲ 3,281     |
|                |                                                                                     |           |            |  Palm Oil 3M forward (MYR/MT) | 4,894       |

Source: CBSL

Source: Bloomberg, CBSL

| Policy Rates        |  | OPR: 8.75%                         |  | SRR: 2.00%                             |  |
|---------------------|--|------------------------------------|--|----------------------------------------|--|
| Economic Indicators |  | Real GDP Growth:<br>2026 Q1 = 5.1% |  | NCPI YoY Change:<br>July 2026 = 7.20%  |  |
|                     |  |                                    |  | CCPI YoY Change:<br>August 2026= 8.00% |  |

Source: CBSL

## DIVIDEND ANNOUNCEMENTS

### Cash Dividends

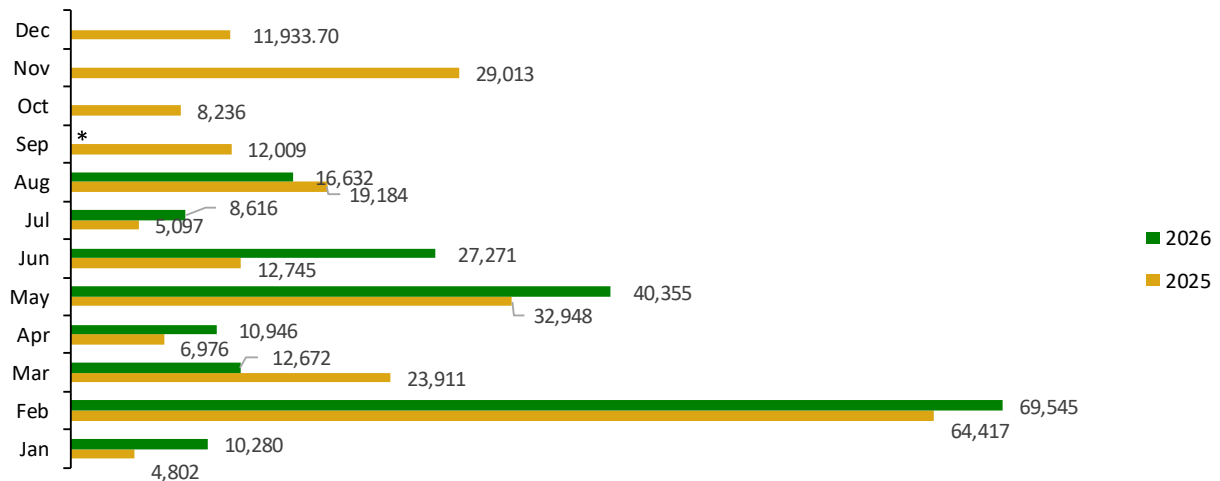


Scan here for contacts & disclaimer

Wednesday, September 2, 2026

| Company  | Dividend Per Share | Final/Interim   | XD Date | Record Date          | Date of Payment |
|----------|--------------------|-----------------|---------|----------------------|-----------------|
| COCR(N)  | LKR 7.00           | Final           | 2-Sep   | 3-Sep                | 17-Sep          |
| CTBL(N)  | LKR 0.5            | Final           | 9-Sep   | 10-Sep               | 28-Sep          |
| CSLK(N)  | LKR 0.25           | First           | 8-Sep   | 9-Sep                | 25-Sep          |
| COLO(N)  | LKR 0.4            | First and final | 11-Sep  | 14-Sep               | 30-Sep          |
| GEST(N)  | LKR 3.90           | First and final | 22-Sep  | 23-Sep               | 8-Oct           |
| LALU(N)  | LKR 1.25           | First and final | 22-Sep  | 23-Sep               | 9-Oct           |
| SHAW(N)  | LKR 2.00           | First and final | 22-Sep  | 23-Sep               | 9-Oct           |
| RCH(N)   | LKR 1.50           | First and final | 23-Sep  | 24-Sep               | 12-Oct          |
| CABO(N)  | LKR 1.50           | First and final | 23-Sep  | 24-Sep               | 12-Oct          |
| RENU(N)  | LKR 4.00           | First and final | 23-Sep  | 24-Sep               | 12-Oct          |
| HARI(N)  | LKR 73.00          | Final           | 24-Sep  | 25-Sep               | 13-Oct          |
| COCO(N)  | LKR 0.10           | First and final | 25-Sep  | 24-Sep               | 14-Oct          |
| COCO(X)  | LKR 0.10           | First and final | 25-Sep  | 24-Sep               | 14-Oct          |
| ABAN(N)  | LKR 26.00          | First and final | 28-Sep  | 29-Sep               | 15-Oct          |
| RWSL(N)  | LKR 0.25           | Final           | 30-Sep  | 1-Oct                | 19-Oct          |
| MCPL(N)  | LKR 3.00           | First and final | 1-Oct   | 2-Oct                | 20-Oct          |
| COOP (N) | LKR 0.05           | Final           |         | DATES TO BE NOTIFIED |                 |

### LKR 196,318 Mn as dividends from January - September\* 2026



\*Until September 1, 2026